Horizon 2020 Information Day
Social Sciences, Arts and Humanities

Wi-Fi: Eduroam
## Agenda – first session

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>09.00 – 09.30</td>
<td>Coffee and registration</td>
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<tr>
<td>09.30 – 09.45</td>
<td>Introduction and opening of event</td>
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</table>
| 09.45 – 10.30 | Europe in a changing world: inclusive, innovative and reflective societies (Societal Challenge Six/SC6) – 2020 topics  
Rachel Kelley, SC6 National Contact Point, ESRC  
Josh Moulding, Senior International Partnerships Manager- Europe, AHRC |
| 10.30 – 11.00 | Case study: experiences and tips for applying to European funding   
Ewan Ferlie, COGOV H2020 project, King’s College London               |
| 11.00 – 11.15 | Tea and coffee break                                                 |
Societal challenge six: Europe in a changing world
Inclusive, innovative and reflective societies – 2020 topics
Rachel Kelley – NCP

ESRC host 2 UK national contact points (NCPs) to provide guidance and information to applicants to Horizon 2020

Societal Challenge 6 (SC6): Europe in a changing world: inclusive, innovative and reflective societies
- Challenge6NCP@esrc.ukri.org
- @H2020_SC6_UKNCP

Embedding Social Sciences and Humanities (SSH) across Horizon 2020
- XcutSSHncp@esrc.ukri.org
Agenda

1 Societal challenge six – the basics
2 Migration call
3 Transformations call
4 Governance call
5 Useful resources
Societal challenge six – the basics
H2020 Structure

Excellent Science
- European Research Council (ERC)
- Future and Emerging Technologies (FET)
- Marie Skłodowska-Curie Actions
- Research Infrastructures

Industrial Leadership
- Leadership in Enabling and Industrial technologies (LEIT) – ICT, KETs, Space
- Access to Risk Finance
- Innovation in SMEs

Societal Challenges
- Health and wellbeing
- Food security
- Energy
- Transport
- Climate action
- Societies
- Security

Widening Participation; Science with and for Society

European Institute of Innovation and Technology (EIT)
EURATOM
Joint Research Centre (JRC)
Europe in a changing world: inclusive, innovative and reflective societies

Aims of this societal challenge are to:

• Foster a greater understanding of Europe;
• Provide solutions, and support inclusive, innovative and reflective European societies;
• In the context of unprecedented transformations and growing global interdependencies.
• “Providing objective scientific elements of assessment”
• SSH-driven challenge
Three major themes – 2020 budget

- Governance: €66 million
- Transformations: €83 million
- Migration: €29 million
What do you need to know?

• H2020 calls are divided into “topics”
• For SC6 there are 23 topics open in 2020
  • 4 in Migration (one of these is dual action)
  • 11 in Transformation (one of these is dual action)
  • 8 in Governance
• ALL SC6 calls close on
  • Thursday 12th March 2020
• What you need to know about Horizon 2020 calls
What do you need to know? (cont.)

- Maximum funding: No specific limit, unless specified in the call (guide usually given, good to stay within +/-10% and justify any variation)
- Maximum duration: None, unless specified in the call (typically 3/4 years depending on funding available, varies)
- Calls are evaluated on **Excellence, Impact and Implementation**
  - Criteria found here:
  - Each criterion scored from 0 to 5
- For proposals with the same score, the General Annexes specify the process for prioritising equal proposals (differs by action)
Responsible research and innovation approach and SDGs

- Societal challenge six adopts the RRI approach:
  - Engaging multiple actors
  - Integrating gender and ethical dimensions
  - Ensuring access to research outcomes
- Support UN Sustainable Development Goals
- Focuses on 4 of EU2020 priorities: (Employment, R&D, Education, Fighting poverty and social exclusion)
- International co-operation outside EU encouraged
Evaluation tips

- Read the work programme
  - Take in the details
  - Make sure you fulfil the eligibility criteria
- Remember you are being evaluated in THREE areas (not just excellence)
- Maximum outreach of research results (be specific)
- Make the proposal simple to read for the evaluators
- What is the EU added value?
- Societal impact (what is expected in the work programme?)
Actions

• Horizon 2020 calls can have different types of action
• The type of action specifies:
  • the scope of what is funded
  • the reimbursement rate
  • specific evaluation criteria to qualify for funding
• Affects the minimum number of partners needed in a bid
• You can find the detailed description of types of actions in the General Annexes
Types of action

- 5 main Actions in SC6
  - Research and innovation actions (RIA);
  - Innovation actions (IA);
  - Coordination and support actions (CSA);
  - ERA-NET co-funds;
  - Dual actions.

- New lump sum innovation action pilot
  - Migration-04-2020 is IA-LS
  - More financial detail at proposal level, no financial audit
  - Get paid when whole work packages are completed
  - More details here
Research and innovation actions (RIA)

- Activities aiming to establish new knowledge and/or to explore the feasibility of a new or improved technology, product, process, service or solution
- Funded at 100%
- Minimum of 3 participants from different member states/associated countries
- 70 page limit
  - (limit applies to sections 1-3; does not include sections 4&5)
- Evaluation equal between “Excellence”, “Impact” and “Implementation”
Innovation actions (IA)

• Activities directly aiming at producing plans and arrangements or designs for new, altered or improved products, processes or services.
• Funded at 70% (except non-profit, funded at 100%)
• Minimum of 3 participants from different member states/associated countries
• 70 page limit
  • (limit applies to sections 1-3; does not include sections 4&5)
• The score for the “Impact” criterion will be given a weight of 1.5
Coordination & support actions (CSA)

- Accompanying measures such as standardisation, dissemination, awareness-raising and communication, networking, coordination or support services, policy dialogues and mutual learning exercises and studies.

- Funded at 100%

- Minimum of 1 participant

- 50 page limit
  - (limit applies to sections 1-3; does not include sections 4&5)

- Evaluation equal between “Excellence”, “Impact” and “Implementation”
ERA-NET co-funds

- Designed to support *public partnerships*, including joint programming initiatives between Member States.
- The main (compulsory) activity of ERA-NET co-fund actions under Horizon 2020 is the implementation of the co-funded joint call for proposals that leads to the funding of transnational research and/or innovation projects. The call is *normally based on a joint call for proposals resulting in grants to third parties.*
Dual actions

- These are a combination of the above
- For example: TRANSFORMATIONS-22-2020: Enhancing access and uptake of education to reverse inequalities
- Two parts:
  - a) is a research and innovation action
  - b) is a coordination and support action
- **DO NOT** try to meet both criteria
- Choose one or the other
Focus areas

• Additional financial contribution for two focus areas in SC6:
  • ‘Digitising and transforming European industry and services’ (DT)
    • 8 topics in SC6 for 2019 worth €62.5 million
    • Across Governance/Transformations
  • ‘Boosting the effectiveness of the Security Union’ (SU)
    • 2 topics for 2020, worth €18 million
    • Within Governance call
Migration call
## Migration – 2020 budget

<table>
<thead>
<tr>
<th>Topic</th>
<th>Type of action</th>
<th>2020 Budget (EUR)</th>
</tr>
</thead>
<tbody>
<tr>
<td>MIGRATION-04-2020</td>
<td>RIA</td>
<td>9 million</td>
</tr>
<tr>
<td>MIGRATION-04-2020</td>
<td>IA-LS</td>
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<tr>
<td>MIGRATION-05-2018-2020</td>
<td>IA</td>
<td>9 million</td>
</tr>
<tr>
<td>MIGRATION-09-2020</td>
<td>RIA</td>
<td>9 million</td>
</tr>
<tr>
<td>MIGRATION-10-2020</td>
<td>CSA</td>
<td>2 million</td>
</tr>
</tbody>
</table>
MIGRATION-04-2020

• Inclusive and innovative practices for the integration of recently arrived migrants in local communities

• RIA/IA-LS: €9 million – three €3 million projects (Dual Action)

• Examine provisions for migrants' rights and their access to social services in host countries

• Participatory practices, social innovation and entrepreneurship, diaspora communities and local civil society initiatives

• Develop and test potentially viable approaches through pilots
Innovation action – Lump Sum contribution

- Details of the lump sum funding pilot scheme are published on the Funding & Tenders Portal together with the specific Model Grant Agreement for Lump Sums applicable.
- The European Commission has released a short training video.
- UKRO have a useful article summarising the context to the Lump Sum Pilot.
MIGRATION-05-2018-2020

• Mapping and overcoming integration challenges for migrant children

• IA: €9 million – three €3 million projects

• Building on existing evidence (e.g. MIG-06-18)

• Implement pilots of formal, informal and non-formal education solutions

• Actions with local schools, teaching programmes and organisations working with children

• Build upon good practices identified with the involvement of stakeholders
MIGRATION-09-2020

- Narratives on migration and its impact: past and present
- RIA: €9 million – three €3 million projects
- Understand and explain the causes and consequences of these narratives
- Identifying the responsibility of each stakeholder
- Dynamics/developments at local, national and EU level
- Historical perspectives and changes in attitudes
- Innovative and experimental research methods encouraged
MIGRATION-10-2020

- Sustainable practices for the integration of newly arrived migrants into societies
- CSA: €2 million – one €2 million project
- Taking stock of (fragmented) work carried out since 2014
- Assess the types of practices carried out to address the integration challenges
- Develop an online platform structure
- Identify, monitor and/or engage with relevant EU projects funded under Horizon 2020, as well as those funded under AMIF, European social Fund and Erasmus+.
Transformations call
# Transformations – 2020 budget

<table>
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<th>Topic</th>
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<tbody>
<tr>
<td>DT-TRANSFORMATIONS-02-2018-2019-2020</td>
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<tr>
<td>DT-TRANSFORMATIONS-12-2018-2020</td>
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<td>DT-TRANSFORMATIONS-20-2020</td>
<td>CSA</td>
<td>3 million</td>
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<tr>
<td>DT-TRANSFORMATIONS-21-2020</td>
<td>CSA</td>
<td>2 million</td>
</tr>
<tr>
<td>DT-TRANSFORMATIONS-23-2020</td>
<td>CSA</td>
<td>1.5 million</td>
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<tr>
<td>TRANSFORMATIONS-04-2019-2020</td>
<td>IA</td>
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<td>TRANSFORMATIONS-10-2020</td>
<td>RIA</td>
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<td>TRANSFORMATIONS-15-2020</td>
<td>ERA-NET</td>
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</tr>
<tr>
<td>TRANSFORMATIONS-18-2020</td>
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<td>9 million</td>
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<tr>
<td>TRANSFORMATIONS-19-2020</td>
<td>CSA</td>
<td>6 million</td>
</tr>
<tr>
<td>TRANSFORMATIONS-22-2020</td>
<td>CSA</td>
<td>10 million</td>
</tr>
<tr>
<td>TRANSFORMATIONS-22-2020</td>
<td>RIA</td>
<td>10 million</td>
</tr>
</tbody>
</table>
TRANSFORMATIONS-04-2019-2020

• Innovative approaches to urban and regional development through cultural tourism
• IA: €9 million – two €4 million projects
• Propose innovative strategies and pilot solutions for successful and sustainable cross border, regional and local cooperation in cultural tourism
• Minority cultures and regions should receive attention
• Solutions should be developed and tested in wide and diversified partnerships of stakeholders
DT-TRANSFORMATIONS-12-2018-2020

• Curation of digital assets and advanced digitisation
  • RIA: €13.5 million – four/five €3 million projects
  • Increasing management challenges within cultural heritage
  • Establish a comprehensive picture of studied assets, capturing and re-creating stories and experiences, cultural and socio-historical context, as well as visual and structural information
  • Sound and comprehensive documentation management tools are needed that continuously consolidate digital assets
TRANSFORMATIONS-19-2020

- Culture beyond borders – Facilitating innovation and research cooperation between European museums and heritage sites
- CSA: €6 million – two €3 million projects
- Network will bring together European museums and heritage sites with researchers and relevant public authorities
- Explore ways for innovating in sharing collections, research facilities and specialized knowledge
- Attention should be paid to the sustainability and employment dimensions of further institutional cooperation
DT-TRANSFORMATIONS-20-2020

- European Competence Centre for the preservation and conservation of Monuments and Site
- CSA: €3 million – one €3 million project
- Increasing risk of disasters such as floods, earthquakes, fires
- Set up a "Competence Centre" aiming at the preservation and conservation of European Cultural Heritage using new state-of-the-art ICT technologies
- Should become a major point of European reference for transnational and interdisciplinary networking in the preservation of Cultural Heritage
DT-TRANSFORMATIONS-02-2018-2019-2020

• Transformative impact of disruptive technologies in public services
• RIA: €11 million – three €3-4 million projects
• Potential positive impact vs unknown risks, disruption
• Experimentations and thorough assessment of their potential impact, benefits and risks (e.g. exclusions or ethical/legal issues)
• Explore the impact of the use of these technologies in the public sector on e.g. capital, labour and knowledge
TRANSFORMATIONS-10-2020

• Evolving European media landscapes and Europeanisation
• RIA: €9 million – three €3 million projects
• Regional, national and European data sources to analyse transformations of the European media landscape
• Patterns of representation, dissemination, consumption, usage
• Comparisons with other past ‘media revolutions’
• New knowledge (incl. data) on the spatial and social distribution of media consumption and use
• Impacts on the prospects of a common European space
TRANSFORMATIONS-15-2020

• Society and innovations: understanding the contexts, processes and consequences

• ERA-NET Co-fund: €10 million (DO NOT APPLY)

• The transnational projects (eventually) funded will address innovations and technological change from both humanities and social sciences perspectives and will be a laboratory for inter- and transdisciplinary co-creation. They will create new designs for combining qualitative and quantitative methods and will promote dialogue between researchers, innovation actors, policy-makers and civil society
TRANSFORMATIONS-18-2020

- Technological transformations, skills and globalization - future challenges for shared prosperity
- RIA: €9 million – three €3 million projects
- Co-existence of skill shortages, high unemployment, increased inequalities in income and wealth, asymmetrical labour mobility
- Measure impact of technological progress, trade and globalisation on skills, employment, inequalities in income
- Produce a comprehensive set of scenarios based on data from national and international agencies
DT-TRANSFORMATIONS-21-2020

- Mentoring scheme for schools: mainstreaming innovation by spreading the advanced ICT-based teaching practices to a wide circle of schools

- CSA: €2 million – two €2 million projects

- Education to keep pace with digital transformation – needs to be mainstream, reaching less advanced schools and teachers

- Build, coordinate and seek to expand an inclusive pan-European network of schools where they can learn from advanced peers

- Include bottom-up, regional grassroots actions that support the situated take up of ICT
TRANSFORMATIONS-22-2020

- Enhancing access and uptake of education to reverse inequalities

- CSA: €3 million – one €3 million project
  RIA: €7 million – two €3.5 million projects

- Enhance upward social mobility by significantly improving access and uptake of education

- RIA: refine and develop necessary quantitative and qualitative data, learn lessons from existing policies to combat inequalities
  CSA: interact with RIAs to enhance synergies and cooperation between them and amongst the relevant stakeholders
DT-TRANSFORMATIONS-23-2020

- To set up a digital accessibility observatory as a forum to take stock of market and technological developments, monitor progress in digital accessibility and provide opportunities for exchange of best practices

- CSA: €1.5 million – one €1.5 million project

- Significant divergence in the practical implementation of accessibility solutions and know-how across Member States

- Take stock of market; identify gaps – involve people with disabilities

- Promote awareness raising, capacity building, knowledge exchange
Governance call
## Governance – 2020 budget

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<tr>
<td>SU-GOVERNANCE-07-2020</td>
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<td>SU-GOVERNANCE-09-2020</td>
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<tr>
<td>GOVERNANCE-23-2020</td>
<td>CSA</td>
<td>0.5 million</td>
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</tbody>
</table>

- New forms of delivering public goods and inclusive public services
  - RIA: €20 million – five/six €3-4 million projects
  - Analyse, develop and demonstrate the potential for sharing common services with different actors (public/private/third)
  - Evidence of the benefits of the full implementation of the once-only and digital-by-default principles and user centricity
  - Implementation plans to ensure long-term sustainability of the new governance model
SU-GOVERNANCE-07-2020

- The Common Foreign and Security Policy and the expanding scope of the EU's external engagement
- RIA: €9 million – three €3 million projects
- Need for the EU to improve its capacities and capabilities for conflict resolution, prevention and mediation
- Ascertain what governance structures are needed for ensuring an effective EU foreign and security policy
- Develop assessment criteria for effective defence, security and intelligence cooperation in the EU, distinguishing between objectives and instruments
• Addressing radicalization through social inclusion
• RIA: €9 million – three €3 million projects
• Proposals should assess the multiple drivers and manifestations of radical ideologies prone to incite or lead to violence
• Complementary knowledge on non-radicalising identity, belonging, disengagement and detachment should also be formulated in order to provide a holistic framework for assessing and proposing preventive measures
• Develop new methodologies (where appropriate) and evidence based policy recommendations
DT-GOVERNANCE-12-2019-2020

- Pilot on using the European cloud infrastructure for public administrations
- IA: €10 million – two/three €3-4 million projects
- Involve local actors, to ensure higher levels of acceptance for policies and of trust in the authorities
- Develop new ways and ethical aspects of using the cloud infrastructure by public administrations for policy modelling, making and implementation
- Demonstrate the interoperability, reusability or scalability of the models and analytical tools
GOVERNANCE-20-2020

• Centres/Networks of European research and innovation
  
  • CSA: €7 million – two/three €2-3 million projects (3-4 years)
  
  • To extend network of centres to support European researchers and entrepreneurs to establish presence in T.C.s

  • One for India; target mature start-ups and SMEs from both Europe and India and promote matchmaking

  • One for Africa network of incubators and accelerators should target at least five sub-Saharan African countries, focus on technology transfer/adaptation
• Developing deliberative and participatory democracies through experimentation

• RIA: €9 million – three €3 million projects

• Political distrust, polarizing discourses, lower electoral participation

• To examine whether and how deliberative and participatory approaches can fulfil the promise of greater and more enlightened participation, reach out to those alienated from political processes

• Complex links between political discourses and identities

• The contribution of digital technology in implementing deliberative, participatory (and by extension direct) democracy
DT-GOVERNANCE-22-2020

- Citizen-centric public services in local and regional administrations
- CSA: €1.5 million – one €1.5 million project
- Support the implementation of the 'User-centricity principles for design and delivery of digital public services' (Tallinn Declaration)
- Promote capacity building, best practices and experience exchange
- Ensure that the mechanism for recognising user-centric cities and regions and the community will become self-sustainable beyond the H2020 funding
GOVERNANCE-23-2020

- Support to the networking of national R&I Think Tanks for helping co-shape and share a common perspective on R&I policy across Europe
  - CSA: €0.5 million – one €0.5 million project
  - Inform EU and national policy-making and help develop and share common views needed for co-designing the EU R&I policy
  - Bring together think tanks or advisory communities already organised at national level, and increase their cross-border collaboration and capacity to deliver strategic policy advice at European level
Final points
Questions for European Commission? Searching for partners?

- Background to calls?
- Political drivers/context/motivation for certain topics?
- In-depth topic questions not answered in work programme text?
- Partner requests?
- Considering applying to be an evaluator?
- Email Challenge6NCP@esrc.ukri.org
ESRC website update

• ESRC H2020 page:
  • https://esrc.ukri.org/research/international-research/horizon-2020/

• ESRC Societal Challenge 6 – Europe in a changing world - Inclusive, innovative and reflective societies
  • https://esrc.ukri.org/research/international-research/horizon-2020/societal-challenge-6/

• ESRC Cross-cutting research – Social sciences, arts and humanities opportunities embedded across H2020
  • https://esrc.ukri.org/research/international-research/horizon-2020/cross-cutting-research/

• ESRC H2020 news and events:
  • https://esrc.ukri.org/research/international-research/horizon-2020/h2020-news-and-events/

• ESRC contact:
  • https://esrc.ukri.org/research/international-research/horizon-2020/contact/
Useful links

- Reference documents and guidelines for applicants:
- H2020 helpdesk - research enquiry service:
- H2020 online manual:
- H2020 glossary:
  - https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/glossary
- H2020 dashboard (proposals, funded projects, country profiles) – customisable
- CORDIS (project results, deliverables, reporting, articles, websites):
  - http://cordis.europa.eu/
Thank you for listening

Contact details
Email: Challenge6NCP@esrc.ukri.org
Twitter: @H2020_SC6_UKNCP
Phone: 01793 413085
Questions?
Thank you
Case study: experiences and tips for applying to European funding

Ewan Ferlie, COGOV H2020 project, King’s College London
Horizon 2020 Framework Programme: Understanding the transformation of European public administrations

Co-Production and Co-Governance: Strategic Management, Public Value and Co Creation in the Renewal of Public Agencies across Europe (COGOV)

Brittney Regal
Sam van Elk
Professor Ewan Ferlie

This project has received funding from the European Union’s Horizon 2020 research and innovation programme under grant agreement No 770591 for 42 months from May 2018.
Please see the website for more information

@cogoveu

www.cogov.eu
11.00 – 11.15
Tea and coffee break

Wi-Fi: Eduroam
## Agenda – second session

<table>
<thead>
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<th>Time</th>
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<tr>
<td>11.00 – 11.15</td>
<td>Tea and coffee break</td>
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<tr>
<td>11.15 – 11.45</td>
<td>Case study: experiences and tips for applying to European funding</td>
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<td></td>
<td><em>Mark Coté, SoBigData and SoBigData+ H2020 Projects, King’s College</em></td>
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<td></td>
<td><em>London</em></td>
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<tr>
<td>11.45 – 12.00</td>
<td>Embedding Social Science, Arts and Humanities (SSH) across H2020 –</td>
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<td>2020 topics outside SC6</td>
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<td><em>Rachel Kelley, Embedding SSH National Contact Point, ESRC</em></td>
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<tr>
<td>12.00 – 13.00</td>
<td>European Research Council SSH funding opportunities</td>
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<td><em>Jennifer Morgan, ERC National Contact Point, UKRO</em></td>
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<tr>
<td>13.00 – 13.45</td>
<td>Lunch</td>
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</table>
Case study: experiences and tips for applying to European funding

Mark Coté, SoBigData and SoBigData+ H2020 Projects, King’s College London
From SoBigData to SoBigData++

Mark Coté
Department of Digital Humanities
King’s College London

Awaiting permission to share slides
Embedding Social Science and Humanities (SSH) across Horizon 2020

Opportunities for SSH outside Societal Challenge Six
Embedding SSH agenda

• "Social sciences and humanities (SSH) research will be fully integrated into each of the general objectives of Horizon 2020”
  • Horizon 2020 regulation

• “Embedding SSH research across Horizon 2020 is essential to maximise the returns to society from investment in science and technology”
  • European Commission
# H2020 Structure

## Excellent Science
- European Research Council (ERC)
- Future and Emerging Technologies (FET)
- Marie Skłodowska-Curie Actions
- Research Infrastructures

## Industrial Leadership
- Leadership in Enabling and Industrial technologies (LEIT) – ICT, KETs, Space
- Access to Risk Finance
- Innovation in SMEs

## Societal Challenges
- Health and wellbeing
- Food security
- Energy
- Transport
- Climate action
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- Security

Widening Participation; Science with and for Society

**European Institute of Innovation and Technology (EIT)**

**EURATOM**

**Joint Research Centre (JRC)**
Horizon 2020 budget received from SC and LEIT by SSH partners (2017)

69% of the funding allocated to SSH research was outside of societal challenge six.
SSH included in Evaluation

- Proposals submitted for topics 'flagged' for SSH should contain meaningful, integrated contributions from SSH researchers
- Evaluators briefed on how to identify and evaluate SSH aspects
- Evaluation Panels include SSH expertise
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**European Institute of Innovation and Technology (EIT)**

**EURATOM**

**Joint Research Centre (JRC)**
Opportunities in Excellent Science

- **European Research Council** is a major funding source for investigator-driven frontier research.
- **Future and Emerging Technologies** research aims to open new fields of innovation.
- **Marie Sklodowska-Curie Actions** give opportunities for mobility and network building.
- Several major **research infrastructures** in the SSH are supported by FP7/H2020: CLARIN, DARIAH, ESS, SHARE, CESSDA, InGRID.
Opportunities in Industrial Leadership

• Strengthening the cultural and social aspects of innovation

• SSH as a source of creativity in development of services and products

• Business and management models
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- Security

Widening Participation; Science with and for Society

European Institute of Innovation and Technology (EIT)
EURATOM
Joint Research Centre (JRC)
Opportunities in Societal Challenges

• SC1: Understanding the determinants of health and optimising the effectiveness of healthcare provisions
• SC2: Support to policies empowering rural areas and promoting informed consumer choices
• SC3: Robust decision-making on energy policy and a transition to a sustainable energy system
• SC4: Supporting evidence-based transport policy and foresight, urban mobility
• SC5: Support climate change mitigation and adaptation strategies, resource efficiency initiatives towards a green economy
• SC7: Cultural and socio-economic aspects of security, risk and management issues (including legal and human rights)
Identifying opportunities for SSH in the 2020 work programmes

- Flagging Tool on the new Funding & Tenders portal:
Horizon 2020 is the EU funding programme for research and innovation. Horizon 2020 programme is running from 2014 to 2020 with a €80 billion budget, it provides research and innovation funding for multi-national collaboration projects as well as for individual researchers and supports SMEs with a special funding instrument.

For more information on Horizon 2020, please see the H2020 website.

- Find calls for proposals
- Projects & Results
- SME Participations
- Financial Capacity Assessment
- What’s new

Find calls for proposals in Horizon 2020
Filter by programme part:
- Excellent Science
- Industrial Leadership
- Societal Challenges
- Spreading excellence and widening participation
- Science with and for Society
- The European Institute of Innovation and Technology (EIT)
- Euratom Research and Training Programme 2014-2018

Filter by focus area:
- Building a low-carbon, climate resilient future
- Connecting economic and environmental gains – the Circular Economy
- Digitising and transforming European industry and services
- Boosting the effectiveness of the Security Union

Filter by cross-cutting priority:
- Cross-cutting Key-Enabling Technologies
- Contractual Public-Private Partnerships
- ERA-NET
- Gender
- International cooperation
- Open Innovation
- Open Science
- Open to the World
- Innovation Procurement
- SME Instrument
- Social sciences and humanities
Net4Society report

• Found here:
  • Opportunities for Researchers from the Socio-economic Sciences and Humanities (SSH) in Horizon 2020

• Topics are classified as follows:
  • **SSH-DEDICATED TOPICS**: topics where SSH aspects dominate the text,
  • **SSH-RELEVANT TOPICS**: topics with substantial relevance to the SSH community. In these topics, SSH aspects are indicated in bold text,
  • **TOPICS WITH MINOR SSH RELEVANCE**: brief information is provided (title and link to the Participant Portal)
SSH-relevant topic example

- **MG-2-14-2020**: The effects of automation on the transport labour force, future working conditions and skills requirements
- Challenges and effects that digitalisation/automation in transport may have on the labour force, including on women and persons with disabilities
- Derive best practices in the transfer of lessons learned between different environments and social context
- Addressing the socio-economic impacts of automation in transport and/or undertaking related reviews of transport jobs and future skills requirements
Topic with minor SSH-relevance

- **CE-FNR-07-2020**: FOOD 2030 - Empowering cities as agents of food system transformation
- Support cities to overcome existing barriers to food system transformation and develop integrated, sustainable and safe urban food system policies/strategies
- The reconnection of citizens with food fostering behavioural change towards healthy sustainable diets and nutrition, responsible production and consumption
- Improved social inclusion and equity of all actors of the food systems
Useful links

- ESRC - Cross-cutting research – Social sciences, arts and humanities opportunities embedded across H2020
  - [https://esrc.ukri.org/research/international-research/horizon-2020/cross-cutting-research/](https://esrc.ukri.org/research/international-research/horizon-2020/cross-cutting-research/)

- European Commission’s SSH monitoring report:

- SiS.net (the network of 'Science with and for Society' (SWAFS) National Contact Points)
  - Compilation of topics with relevance for Science with and for Society beyond the SWAFS programme in 2020

- Net4Society (the network of SC6 National Contact Points)
  - Opportunities for SSH researchers document:
  - Guide to successful integration of SSH in H2020:
    - [https://www.net4society.eu/files/170110_Factsheet_Expert%20meeting_INTEGRATION_def.pdf](https://www.net4society.eu/files/170110_Factsheet_Expert%20meeting_INTEGRATION_def.pdf)
  - Embedding SSH success stories:
    - [https://www.net4society.eu/files/Net4Society_D_3_3_FINAL_Factsheets_SSH_Integration.pdf](https://www.net4society.eu/files/Net4Society_D_3_3_FINAL_Factsheets_SSH_Integration.pdf)
SSH-relevant news

• Sign up to the Societal Challenge 6 mailing list
  • Not just for SC6 info – contains all kinds of SSH and European funding related news/opportunities/events
  • Sign up/try it out by emailing Challenge6NCP@esrc.ukri.org
  • Can unsubscribe at any point
Thank you for listening

Contact details
Email: XcutSSHncp@esrc.ukri.org
Twitter: @H2020_SC6_UKNCP
Phone: 01793 413085

Other UK NCPs can be found on the Funding & tender opportunities portal (filter by country and function)
Questions?
Thank you
European Research Council
SSH funding opportunities

Jennifer Morgan, ERC National Contact Point, UKRO
European Research Council and SSH

Information Event

See separate PDF file for shared slides

5 December 2019
Jennifer Morgan
13.00 – 13.45
Lunch

Wi-Fi: Eduroam
## Agenda – third session

<table>
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<tr>
<th>Time</th>
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<tr>
<td>13.00 – 13.45</td>
<td>Lunch</td>
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| 13.45 – 14.15 | H2020 evaluation tips  
  *Karina Rodriguez Echavarria, Previous H2020 evaluator, University of Brighton* |
| 14.15 – 14.45 | H2020 funding – the EU Exit context with Q&A  
  *Stephen Alexander, Legal and Financial National Contact Point, Innovate UK* |
| 14.45 – 15.00 | Wrap up and final remarks  
  *Rachel Kelley, SC6 National Contact Point, ESRC* |
H2020 evaluation tips

Karina Rodriguez Echavarria, Previous H2020 evaluator, University of Brighton
Societal Challenge 6 (SC6): the evaluator perspective

Dr. Karina Rodriguez Echavarria
Principal Lecturer, University of Brighton

Please see separate additional PDF attachment for final slides
UK Participation in H2020

Stephen Alexander
Legal & Financial NCP

H2020UK National Contact Points

National Contact Points are an Innovate UK resource to assist UK Business to engage with EU Research & Innovation Funding opportunities.
Withdrawal Agreement: Horizon 2020

“Following withdrawal from the Union, the UK will continue to participate in the Union programmes financed by the MFF 2014-2020 until their closure.”

- UK-based individuals and organisations would remain eligible to bid for funding, participate in and lead
- If an agreement is reached, projects approved during this period will be able to continue with an uninterrupted flow of EU funding
- But, ‘nothing is agreed until everything is agreed’
- Where do we stand if no-deal?
UK Eligibility to participate in H2020 post Brexit (no deal)

- Free to participate as a non-EU country, a *third country* across most of H2020
- Can continue to coordinate projects and distribute EU funds
- Not automatically eligible for EU funding
  - Unless essential for action
  - Or provision made in workprogramme/call
- Some obligations under the GA will no longer apply
- UK not eligible for some actions:
  - Monobeneficiary - ERC, MSCA
  - Some Space and Security projects
  - Some multi-beneficiary – FTI, SMEi
- For most ongoing projects and new projects, funding will be replaced by the Treasury underwrite guarantee
The UK Government has committed to underwrite Horizon 2020 funding for all successful UK bids submitted before exit, even if they are notified of their success after exit, for the lifetime of the projects.

UK Research and Innovation (UKRI) will also manage the independent assessment of UK applications to ERC, MSCA and SMEi grants that have been submitted before Brexit, if they are not assessed by the European Commission.

This will support UK participants to continue to take part in Horizon 2020 projects in no deal scenario, subject to continued eligibility.
Current ongoing projects

- Project delivery should continue as per the grant agreement
- Participation as a third country entity
- UK coordinators will remain eligible to coordinate and manage EU funds
- Funded by EU to end ‘January’, UK underwrite thereafter
- If the project is only open to EU and Associated countries – the grant may be terminated by the EU.
  - If viable as a standalone project, the underwrite will still apply
  - If non-viable – funding will be available to cover the costs associated with project closure
- If the project has the minimum number of participants and UK status means the project is ineligible – it may be terminated
  - The underwrite will apply as above – viable/non-viable
New bids submitted before exit

• Proposals will be assessed by EU if the action is open to third countries
• If successful, you will participate as a third country but with UK funding from the start of the project
• However, if the project is only open to EU and Associated countries - It may not be evaluated
• You will be able to re-submit to UKRI for independent assessment
• If successful, you will receive Government ‘in-flight’ funding for the lifetime of the project
• The grant agreement will be with UKRI under standard UK T&Cs
Applying after exit

• Most calls will be open to third country participation – but check with your NCP if necessary
• The project will continue to have an EU grant agreement but with funding via UK extended underwrite
• But, UK not eligible for some actions:
  • Some monobeneficiary – in ERC, MSCA
  • Some Space and Security projects
  • Some multi-beneficiary – EIC Accelerator (formerly SMEi)
Delivery of government funding

• The Treasury guarantee will be delivered by UK Research and Innovation (UKRI)
• Grant holders who have registered on the UKRI portal will be contacted to set out the steps to access guarantee funding
• UKRI will require evidence of your grant or grant offer, i.e.:
  • Proof of grant
  • Proof of grant amount
  • Proof of any payments already received
  • Any financial statements submitted since last payment
  • Proof of project costs incurred since last payment
• Information on types of acceptable evidence is available on the UKRI website
• Do **NOT** submit documents until requested by UKRI
Delivery of government funding – ‘onboarding’

• Once documents are submitted, your grant will be ‘onboarded’ to existing UKRI grant management systems
  • Je-S for academia, quarterly payments
  • IFS for industry, payments on a claims basis, in arrears
• You will sign a contract with UKRI - in most cases this will be alongside your existing EU grant agreement
• Guarantee payments will be in pounds Sterling (£)

• For ‘In-flight’ projects (those independently assessed by UKRI) – there will be a single grant agreement with under UKRI T&Cs
What happens at exit – ‘EU side’?
(current ongoing projects)

• In theory, TBC…

• Amendment to project grant agreement
  • Triggered by Commission
  • Introduce article-9 (implementation of action tasks by beneficiaries not receiving EU funding)
  • Amend maximum project grant amount

• Interim/break report (technical & financial) to end of ‘January’…

• Agree financial balance – payment or recovery from UK participant

• UK partner still a signatory to the GA and bound by most obligations

• Some projects that fail to maintain eligibility may be terminated
Underwrite portal

- The portal is designed to ensure that UKRI has the information about projects and participants in order to underwrite guarantee payments if required.

- The website is for UK participants who are in receipt of Horizon 2020 funding (including EDCTP2, EMPIR, EIT-KICs). It is also for Euratom R&T and ongoing Framework Programme 7 projects.

- Register your project on the portal at:
  https://apply-for-innovation-funding.service.gov.uk/eu-grant/overview
UK Government guidance and how to prepare

- UK participation in Horizon 2020 after Brexit

- UKRI & EU Exit - underwrite
  https://www.ukri.org/research/international/ukri-eu-exit/

  N.B. Details will continue to be updated on the UKRI website
Contact

For further information on H2020 and on the rules for participation:

**Stephen Alexander**
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Phone: 07771-722217
Final remarks